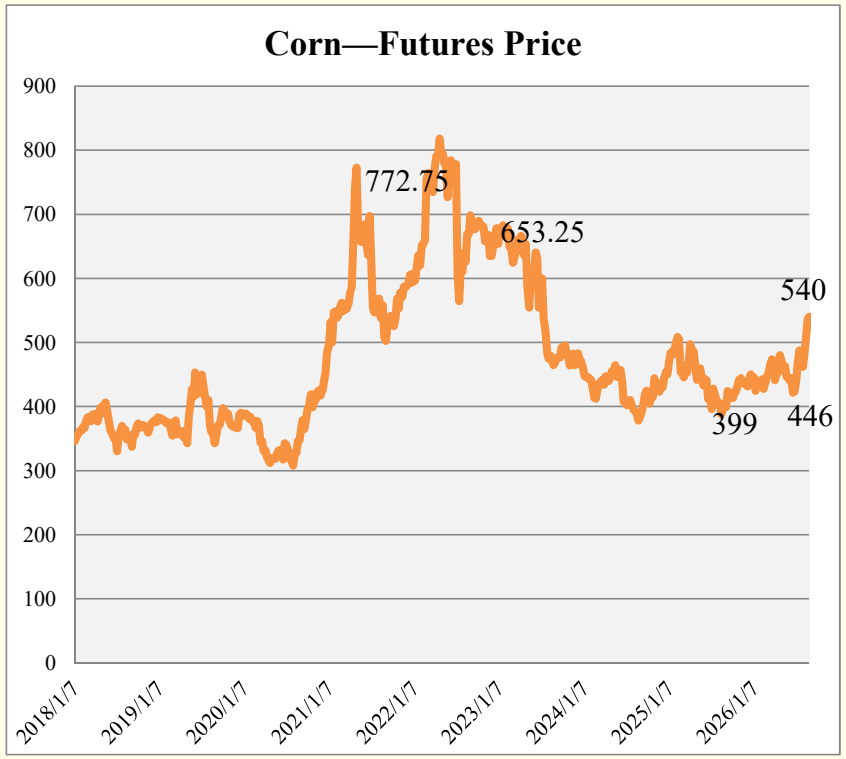
Charoen Pokphand Enterprise

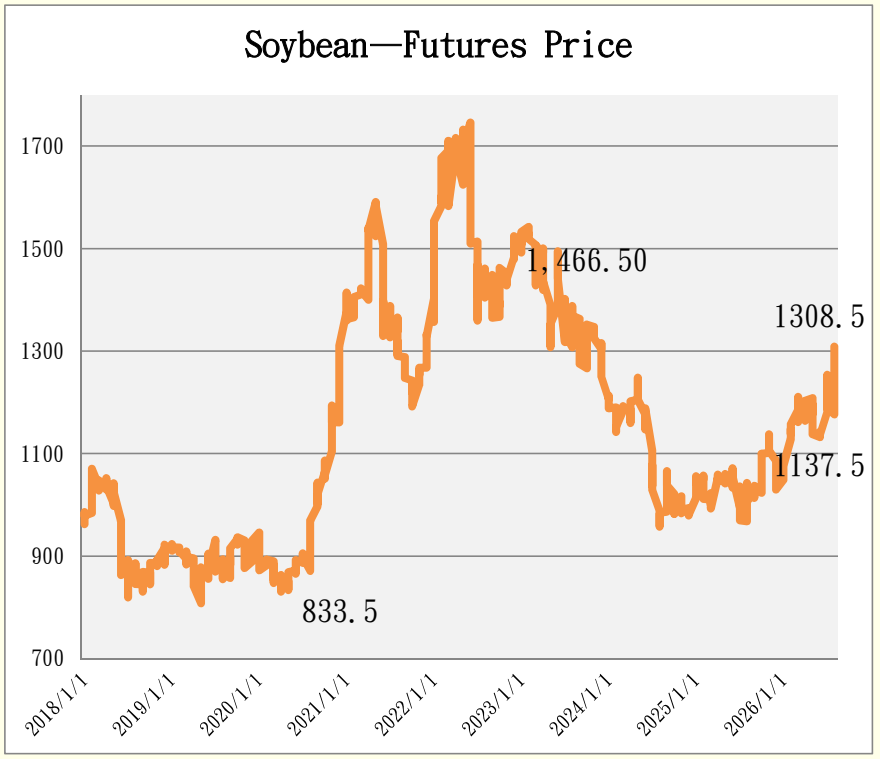
Taiwan CO.LTD



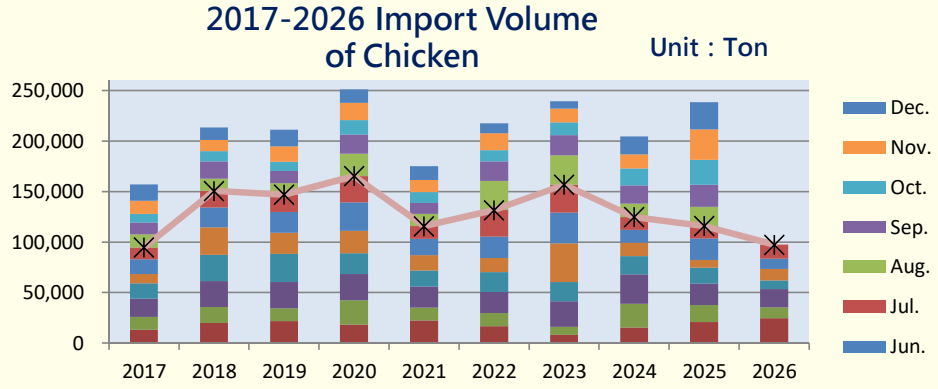
Investor Conference

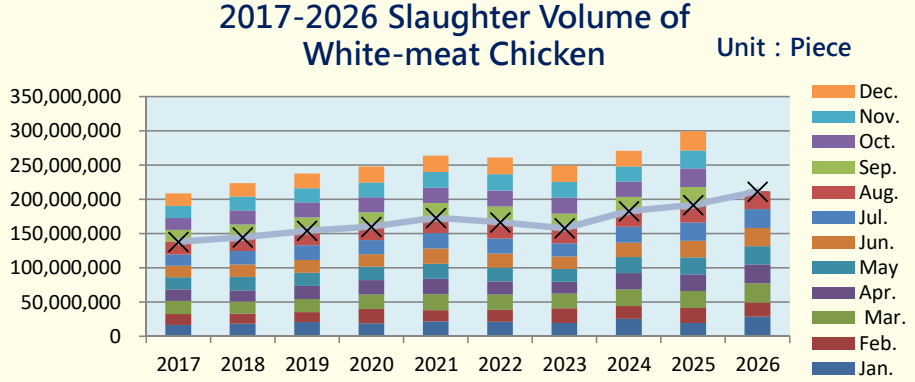
Industrial & Operational Overview -Feeds

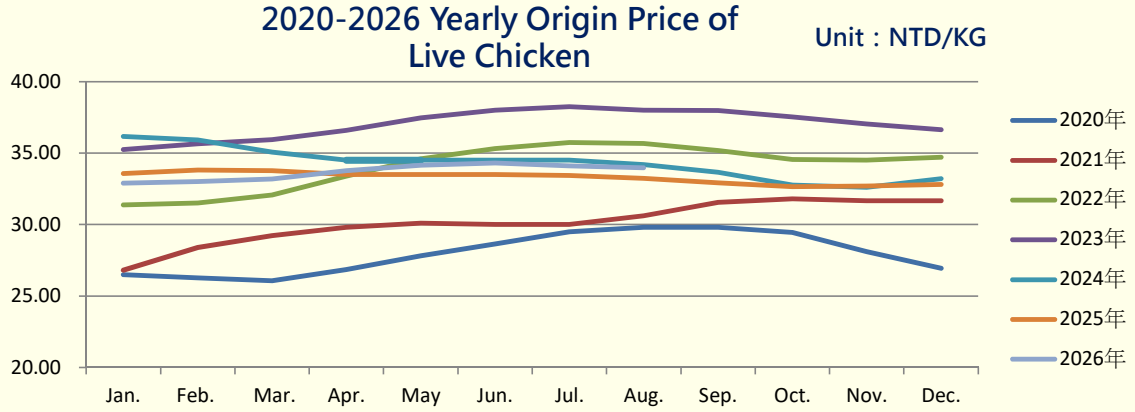




Industrial & Operational Overview –Meat Processing



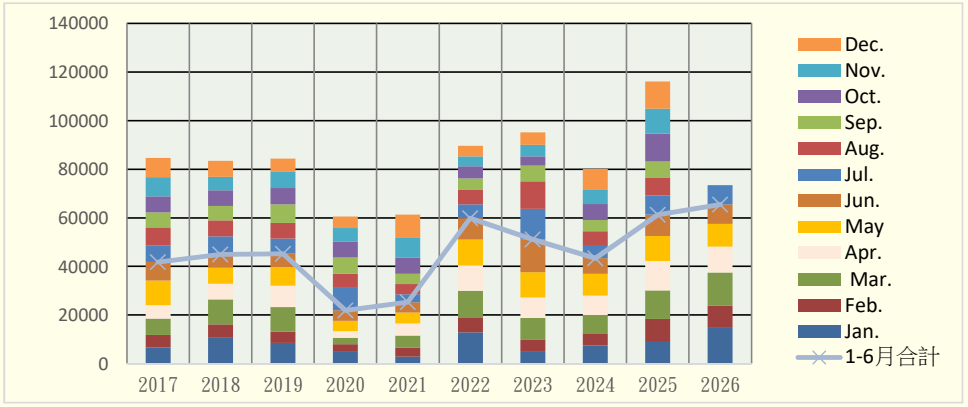




Industrial & Operational Overview - Pig Husbandry

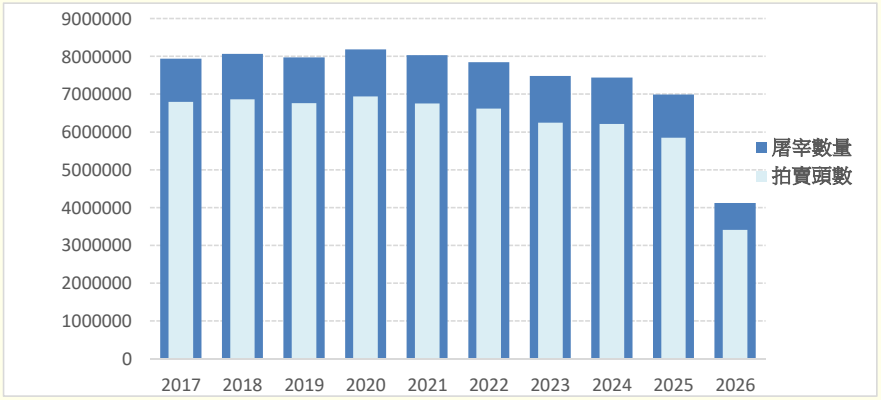
2017-2026 (Jul.) Import Volume of Pork

Unit : Ton



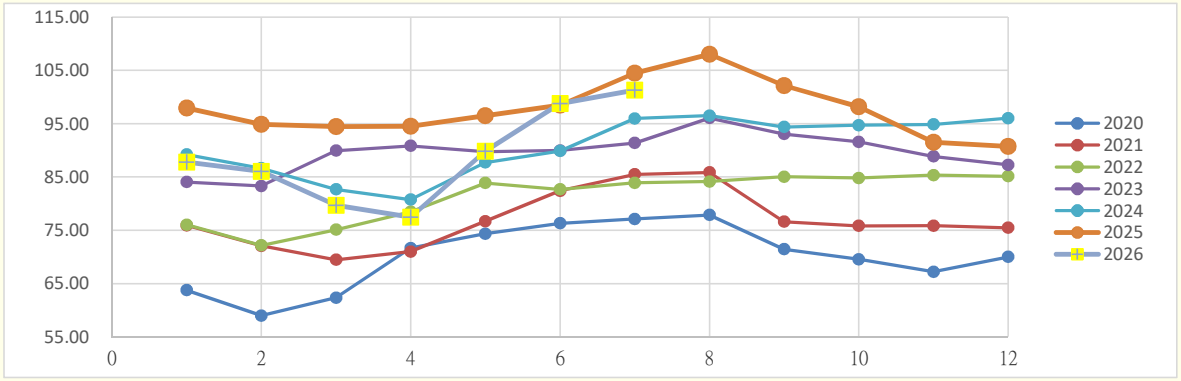
2017-2026 (Jul.) Slaughter Volume of Pork

Unit : Piece



2020-202 6(Jul.) Yearly Price of Live Pig

Unit : NTD/KG



Consolidated IS (Three months ended June 30, 2026 & 2025)

Amount：Million TWD

Item	2026Q2		2025Q2		Growth
	Amt.	%	Amt.	%	%
Sales Revenue	7,225	100.0	7,061	100.0	2.3
Operating Cost	(5,868)	(81.2)	(5,567)	(78.8)	5.4
Operating Margin	1,357	18.8	1,494	21.2	(9.1)
Operating Expenses	(629)	(8.7)	(577)	(8.2)	9.0
Other Income/Expenses	(16)	(0.2)	30	0.4	(154.6)
Profit bf. Tax	712	9.9	947	13.4	(24.8)
Income Tax	(121)	(1.7)	(185)	(2.6)	(34.5)
Profit af. Tax	591	8.2	762	10.8	(22.4)
Profit, Attributable to					
Owners of the Parent	581	8.0	760	10.8	(23.5)
Non-controlling Interest	10	0.1	2	0.0	349.4
EPS	1.97		2.58		(23.6)
Weighted Average Number of Ordinary Shares Outstanding (Share in Million)	295		295		

Consolidated IS (Six months ended June 30, 2026 & 2025)

Amount：Million TWD

Item	2026 H1		2025 H1		Growth
	Amt.	%	Amt.	%	%
Sales Revenue	14,402	100.0	13,758	100.0	4.7
Operating Cost	(11,771)	(81.7)	(10,829)	(78.7)	8.7
Operating Margin	2,631	18.3	2,929	21.3	(10.2)
Operating Expenses	(1,266)	(8.8)	(1,114)	(8.1)	13.6
Other Income/Expenses	(142)	(1.0)	35	0.3	(511.6)
Profit bf. Tax	1,223	8.5	1,849	13.4	(33.8)
Income Tax	(258)	(1.8)	(387)	(2.8)	(33.2)
Profit af. Tax	965	6.7	1,462	10.6	(34.0)
Profit, Attributable to					
Owners of the Parent	954	6.6	1,460	10.6	(34.7)
Non-controlling Interest	11	0.1	2	0.0	401.6
EPS	3.24		4.95		(34.5)
Weighted Average Number of Ordinary Shares Outstanding (Share in Million)	295		295		

Consolidated BS （As for June 30, 2026 ）

Amount：Million TWD

Item	2026/6/30 Amt.	%	2025/12/31 Amt.	%
Cash and Cash Equivalents	251	1	302	1
FVPL Equity Security	1,150	4	846	3
Accounts & others Receivable	3,022	9	3,046	10
Inventory & Biological Assets	4,629	14	4,519	14
Prepayments	229	1	457	1
Current Assets	9,291	28	9,198	29
Long-term Investments	3,798	12	3,565	11
Property,Plant & Equipment	18,004	55	17,576	55
Total Assets	32,785	100	31,865	100
Bank Loan	7,753	24	6,050	19
Accounts & others Payable	2,595	8	2,920	9
Current Liabilities	10,710	33	9,580	30
Long-Term Loans	10,284	31	9,017	28
Non-current Liabilities	10,712	33	9,398	29
Total Liabilities	21,422	65	18,979	60
Total Equity	11,363	35	12,886	40
Key Data				
Current Ratio	87		96	
Quick Ratio	62		69	
Turnover of AR (Days)	38		37	
Turnover of Inventory (Days)	36		33	

C S R

Chairman Dhanin of CP Group

By following the business philosophy of 『Benefit Country, Benefit People, Benefit Company』, we always require all of our employees not only to take account of our economics, corporate social responsibility, environmental protection while executing our policies, but also to do their full efforts to ensure consumer food safety and health

