



Charoen Pokphand Enterprise

Taiwan CO.LTD

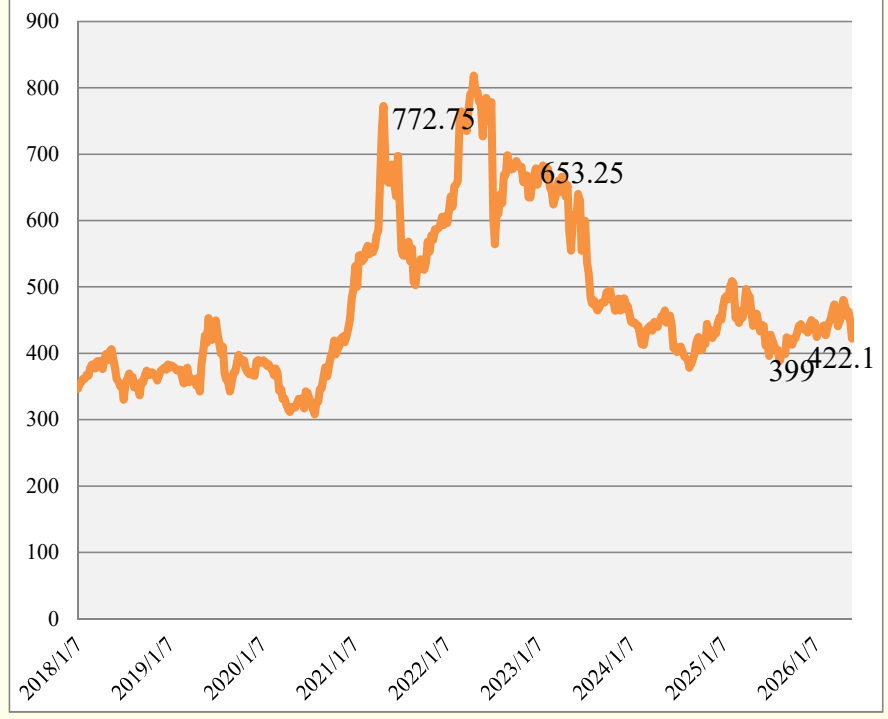


Investor Conference

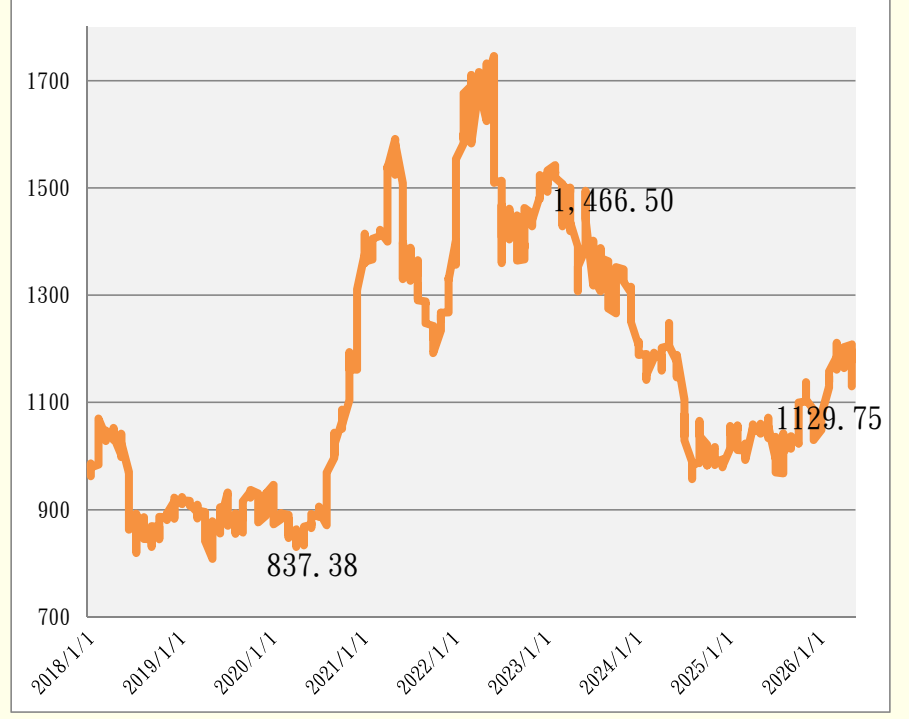


Industrial & Operational Overview - Feeds

Corn—Futures Price



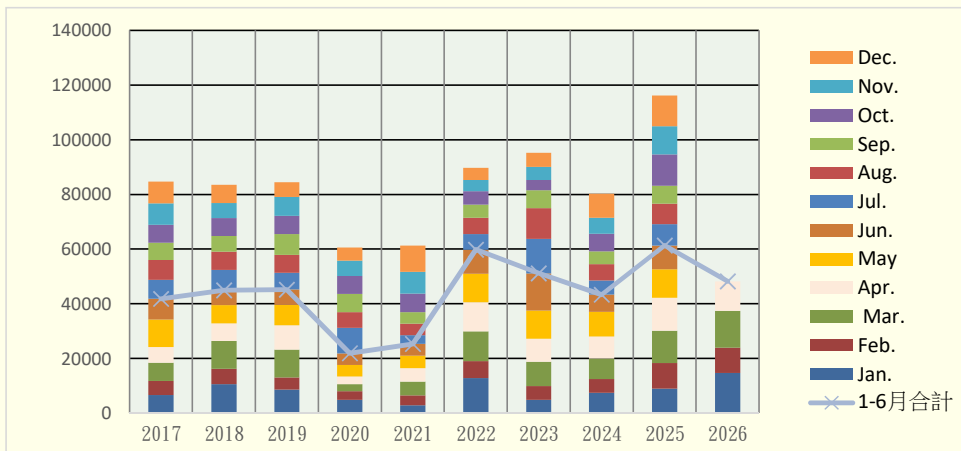
Soybean—Futures Price



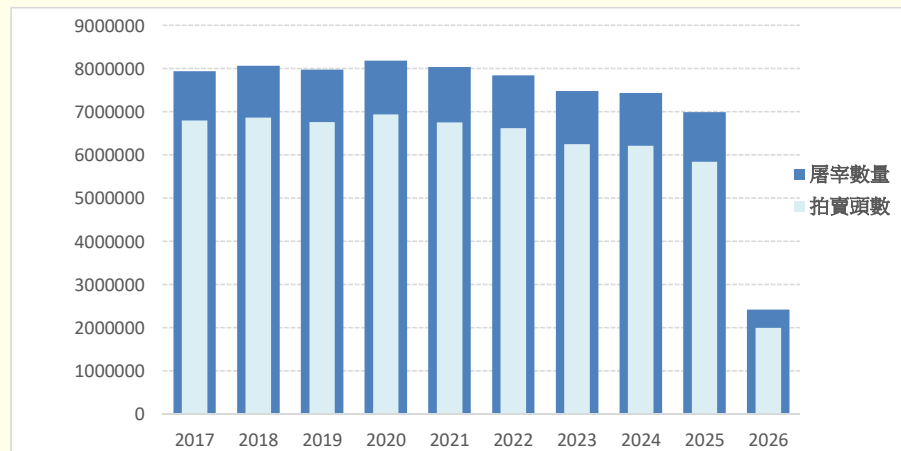


Industrial & Operational Overview - Pig Husbandry

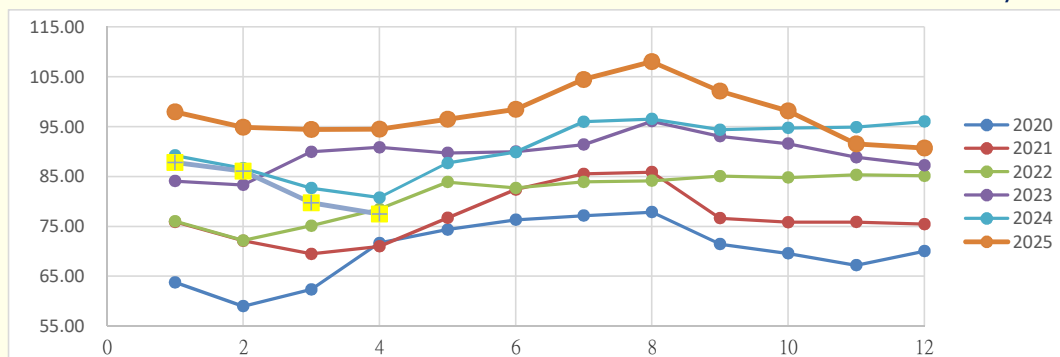
2017-2026 (Apr.) Import Volume of Pork Unit : Ton



2017-2026 (Apr.) Slaughter Volume of Pork Unit : Piece



2020-2022 (Apr.) Yearly Price of Live Pig Unit : NTD/KG





Consolidated IS (Three months ended Mar.31 2026 & 2025)

Amount : Million TWD

Item	2026Q1		2025Q1		Growth
	Amt.	%	Amt.	%	%
Sales Revenue	7,176	100.0	6,697	100.0	7.2
Operating Cost	(5,903)	(82.3)	(5,262)	(78.6)	12.2
Operating Margin	1,273	17.7	1,435	21.4	(11.2)
Operating Expenses	(637)	(8.9)	(537)	(8.0)	18.6
Other Income/Expenses	(126)	(1.8)	5	0.1	(2,866.4)
Profit bf. Tax	511	7.1	902	13.5	(43.4)
Income Tax	(138)	(1.9)	(202)	(3.0)	(31.8)
Profit af. Tax	373	5.2	700	10.5	(46.7)
Profit, Attributable to					
Owners of the Parent	373	5.2	700	10.5	(46.8)
Non-controlling Interest	0	0.0	(0)	(0.0)	(363.9)
EPS	1.26		2.38		(47.1)
Weighted Average Number of Ordinary Shares Outstanding (Share in Million)	295		295		



Consolidated BS (As for Mar. 31 2026 & 2025)

Amount : Million TWD

Item	2026/3/31		2025/12/31	
	Amt.	%	Amt.	%
Cash and Cash Equivalents	364	1	302	1
FVPL Equity Security	1,231	4	846.1	-
Accounts & others Receivable	2,829	9	3,046	10
Inventory & Biological Assets	4,271	13	4,519	14
Prepayments	452	1	457	1
Current Assets	9,175	28	9,198	29
Long-term Investments	4,056	12	3,565	11
Property, Plant & Equipment	17,749	55	17,576	55
Total Assets	32,536	100	31,865	100
Bank Loan	6,451	20	6,050	19
Accounts & others Payable	4,517	14	2,920	9
Current Liabilities	11,730	36	9,580	30
Long-Term Loans	9,408	29	9,017	28
Non-current Liabilities	9,770	30	9,398	29
Total Liabilities	21,500	66	18,979	60
Total Equity	11,036	34	12,886	40
Key Data				
Current Ratio	78		96	
Quick Ratio	57		69	
Turnover of AR (Days)	37		37	
Turnover of Inventory (Days)	33		33	



C S R

Chairman Dhanin of CP Group

By following the business philosophy of 『Benefit Country, Benefit People, Benefit Company』, we always require all of our employees not only to take account of our economics, corporate social responsibility, environmental protection while executing our policies, but also to do their full efforts to ensure consumer food safety and health

